

Code **PDR**
Company name Phat Dat Real Estate Development Corp
Date 05/10/2021
Subject Report on the result of 3rd private placement of bonds

Content:

Phat Dat Real Estate Development Corp reports the result of the 3rd private placement of 2021 as follows:

1. Information on the private placement:

- Issuer: Phat Dat Real Estate Development Corp
- Bond code: PDRH2123003
- Issue volume: 1,300 bonds
- Par value: VND100,000,000/bond
- Total issue value: VND130,000,000,000
- Bond term: 02 years from the issue date
- Bond type: non-convertible, secured bond, without warrants
- Bond form: book-entry
- Nominal interest rate: 13%/year
- Real interest rate: 13%/year
- Issue date: May 07, 2021
- Maturity date: May 07, 2023

2. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
I	Domestic investor	130	100%
1	Institutional investor	130	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		

	Total	130	100%
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3. The partners participating in the private placement:

- Consulting firm, issue agent, depository agent: Thanh Cong Securities Company
- Collateral management agent: Thanh Cong Securities Company.